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Counsel to the Debtors and
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IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE EASTERN DISTRICT OF VIRGINIA
 RICHMOND DIVISION

- - - - -	x	
	:	
In re:	:	Chapter 11
	:	
CIRCUIT CITY STORES, INC.,	:	1Case No. 08-35653 (KRH)
<u>et al.</u> ,	:	
	:	
Debtors.	:	Jointly Administered
- - - - -	x	

**ORDER WITH RESPECT TO THE OBJECTION OF LG ELECTRONICS USA,
 INC. TO CONFIRMATION OF CHAPTER 11 PLAN OF LIQUIDATION**

Upon the Objection of LG Electronics USA, Inc. to
 Confirmation of Chapter 11 Plan of Liquidation (the
 "Objection") and the Debtors' response thereto (the
 "Response"); and the Court having reviewed the Objection and
 the Response; and the Court having determined that the
 relief requested in the Objection and the Response is in the
 best interests of the Debtors, their estates, their

creditors, and other parties in interest; and it appearing that proper and adequate notice of the Objection has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED that:

With the Debtors' consent, the Objection is SUSTAINED is to the extent set forth herein.

1. The Debtors shall establish a reserve in the amount of \$5,397,977.00 for the exclusive benefit of LG Electronics and from which the allowed amount, if any, of the LG 503(b)(9) Claim will be paid under the Plan.

2. Both parties rights with respect to confirmation of the Plan and LG Electronics' remaining objections thereto, if any, are not waived and are expressly reserved.

3. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

Dated: Richmond, Virginia
_____, 2010

UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

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CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Douglas M. Foley
Douglas M. Foley